

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Tiderock Companies, Inc.

2654 W. Horizon Ridge Pkwy B5-58, Henderson, NV 89052

Phone: (800) 791-8433

Website: www.tiderockcompanies.com

Email: info@tiderockcompanies.com

SIC Code: 6552

Quarterly Report

For the Period Ending: March 31, 2022
(the "Reporting Period")

As of March 31, 2022, the current reporting period, the number of shares outstanding of our Common Stock was:

53,306,862

As of December 31, 2021, the prior quarter end date, the number of shares outstanding of our Common Stock was:

45,614,218

As of December 31, 2021, the most recent completed fiscal year, the number of shares outstanding of our Common Stock was:

45,614,218

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

1) Name of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Tiderock Companies, Inc. The Company was originally formed in the state of Nevada on June 20, 2000, as All Printer Supplies.com. On April 17, 2003, the Company changed its name to BV Pharmaceuticals, Inc. On April 3,

2006, the Company changed its name to Radial Energy, Inc. On May 14, 2014, the Company changed its name to iPure Labs, Inc. On September 16, 2021, the Company changed its name to Tiderock Companies, Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Tiderock Companies, Inc. was incorporated in the State of Nevada on June 20, 2000, and is currently in "Active" standing.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

21 Charles St, #619B, Cambridge, MA 02141

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

21 Charles St, #619B, Cambridge, MA 02141

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

N/A

2) Security Information

Trading symbol:	<u>TDRK</u>
Exact title and class of securities outstanding:	<u>Common</u>
CUSIP:	<u>88642K104</u>
Par or stated value:	<u>0.001</u>
Total shares authorized:	<u>1,495,000,000</u> as of date: <u>05/16/2022</u>
Total shares outstanding:	<u>53,806,862</u> as of date: <u>05/16/2022</u>
Number of shares in the Public Float:	<u>13,551,357</u> as of date: <u>05/16/2022</u>
Total number of shareholders of record:	<u>205</u> as of date: <u>05/16/2022</u>
Trading symbol:	N/A
Exact title and class of securities outstanding:	Convertible Preferred Series C Stock
CUSIP:	N/A

Total shares authorized:	<u>2,500,000</u>	as of date: <u>05/16/2022</u>
Total shares outstanding:	<u>2,100,000</u>	as of date: <u>05/16/2022</u>

Transfer Agent:

Transfer Online
512 SE Salmon St.
Portland, OR 97214
(503) 227-2950
info@transferonline.com
www.transferonline.com

Is the Transfer Agent registered under the Exchange Act? Yes: ☒ No: ☐

3) Issuance History

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance.</u> Date: 1/1/2020 Common: 32,443,988 Preferred: 1,000,000			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
12/31/2020	Issuance	1,100,000	Preferred C	\$0.33	No	Thomas B. Fore	Sora Ventures, LLC Acquisition	Restricted	N/A
12/31/2020	Issuance	500,000	Common	\$0.33	No	Maxwell Trivas Fore	Gift from Thomas B. Fore from Sora Ventures Acquisition	Restricted	N/A
12/31/2020	Issuance	1,000,000	Common	\$0.33	No	Lloyd Hawk	Gift from Thomas B. Fore from Sora Ventures Acquisition	Restricted	N/A
12/31/2020	Issuance	100,000	Common	\$0.33	No	Andrew Baldo	Gift from Thomas B. Fore from Sora Ventures Acquisition	Restricted	N/A
12/31/2020	Issuance	400,000	Common	\$0.33	No	Mark Vogel	Gift from Thomas B. Fore from Sora Ventures Acquisition	Restricted	N/A
12/31/2020	Issuance	200,000	Common	\$0.33	No	Cynthia Nance	Gift from Thomas B. Fore from Sora Ventures Acquisition	Restricted	N/A
12/31/2020	Issuance	100,000	Common	\$0.33	No	Jason Williams	Gift from Thomas B. Fore from Sora Ventures Acquisition	Restricted	N/A
12/31/2020	Issuance	400,000	Common	\$0.33	No	David Bernard	Gift from Thomas B. Fore from Sora Ventures Acquisition	Restricted	N/A

12/31/2020	Issuance	150,000	Common	\$0.33	No	Joseph Menichini	Gift from Thomas B. Fore from Sora Ventures Acquisition	Restricted	N/A
12/31/2020	Issuance	150,000	Common	\$0.33	No	Michael Adler and Leslie Adler Family Trust	Gift from Thomas B. Fore from Sora Ventures Acquisition	Restricted	N/A
12/31/2020	Issuance	100,000	Common	\$0.33	No	Connie Richter	Gift from Thomas B. Fore from Sora Ventures Acquisition	Restricted	N/A
12/31/2020	Issuance	1,200,000	Common	\$0.33	No	Andrew Waldrop	Gift from Thomas B. Fore from Sora Ventures Acquisition	Restricted	N/A
12/31/2020	Issuance	1,200,000	Common	\$0.33	No	Brendan Waldrop	Gift from Thomas B. Fore from Sora Ventures Acquisition	Restricted	N/A
12/31/2020	Issuance	500,000	Common	\$0.33	No	Roxanne Clark	Gift from Thomas B. Fore from Sora Ventures Acquisition	Restricted	N/A
1/13/2021	Issuance	300,000	Common	\$0.21	No	Cerberus Finance Group Ltd. / Eliot Dayan	Debt Settlement Agreement	Restricted	N/A
1/14/2021	Issuance	500,000	Common	\$0.21	No	LG Capital Funding, LLC/ Joseph Lerman	Debt Settlement Agreement	Restricted	N/A
5/10/2021	Issuance	1,264,248	Common	\$0.014	Yes	Lori Glauser	Note Conversion	Unrestricted	4(a)(1)
5/11/2021	Issuance	500,000	Common	\$0.388	No	Riparius Construction, Inc. / Michael McCarthy	Asset Purchase	Restricted	N/A
7/6/2021	Issuance	1,055,982	Common	\$0.03	Yes	EVIO Inc. / Lori Glauser	Note Conversion	Unrestricted	4(a)(1)
8/1/2021	Issuance	100,000	Common	\$0.284	No	David Bernard	Consulting Services	Restricted	N/A
8/31/2021	Issuance	250,000	Common	\$0.051	No	Darlene Waldrop	Consulting Services	Restricted	N/A
9/1/2021	Issuance	2,000,000	Common	\$0.065	No	Leslie Berman	Consulting Services	Restricted	N/A
10/1/2021	Issuance	1,000,000	Common	\$0.15	No	West Coast Advisors LLC/ Erik Grochowiak	Consulting Services	Restricted	N/A
10/26/2021	Issuance	100,000	Common	\$0.05	Yes	Ronald Scalise	For Cash	Restricted	NA

10/27/2021	Issuance	100,000	Common	\$0.05	Yes	Dallas Koerner	For Cash	Restricted	NA
1/3/2022	Issuance	1,962,082	Common	\$0.05	No	AES Capital / Alan Safdieh	Note Conversion	Free Trading	Reg A
1/19/22	Issuance	968,100	Common	\$0.05	No	AES Capital / Alan Safdieh	Note Conversion	Free Trading	Reg A
2/4/22	Issuance	3,665,750	Common	\$0.05	No	Bellridge Capital LP / Robert Klimov	Note Conversion	Free Trading	Reg A
2/16/22	Issuance	1,096,712	Common	\$0.03	Yes	EVIO Inc. / Lori Glauser	Note Conversion	Restricted	NA
Shares Outstanding on Date of This Report:									
<u>Ending Balance:</u>									
Date: 03/31/2022									
Common: 53,306,862									
Preferred: 2,100,000									

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
12/11/2017	300,000	300,000	0	1/14/2023	50% of the lowest traded price for 15 days prior to date of conversion request	LG Capital Funding, LLC / Joseph Lerman	Loan
12/27/2017	250,000	250,000	0	12/27/2018	Converts at Market, no discount	Noreen Griffin	Debt Forgiveness
01/05/2018	56,667	66,667	53,269	01/05/2019	65% of the lowest traded price for 20 days prior to date of conversion request or during any default period	Lori Glauser	Loan
03/01/2018	130,000	200,000	42,570	03/01/2019	Fixed Conversion at \$0.03 per common share	EVIO Inc. / Lori Glauser	Deposit for Services
06/27/2018	150,000	150,000	0	01/13/2023	50% of the lowest traded price for 15 days prior to date of conversion request	Cerberus Finance Group Ltd. / Eliot Dayan	Loan, Debt Purchase

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: **William Waldrop**
Title: **CFO**
Relationship to Issuer: **CFO**

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Changes in Shareholders' Equity
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

Financial Statements and Notes are Attached as Exhibit to this Disclosure Statement on pages F1 – F10

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company has combined its successful track record of completing the ground up development of real estate assets and delivering predictable value and returns to its investors and stakeholders.

Tiderock Companies, Inc. is a professional Real Estate Development Company. The management team lead by CEO, Thomas B. Fore harnesses decades of master development experience ranging from student housing, commercial office, multi-family, industrial and research facilities. Tiderock Companies operates two distinct operating divisions; Property Development and Project Management.

1. **Development**

Whether as general partner or limited partner, the Company assesses, engages and invests in real-estate opportunities to maximize the return on investment for its stakeholders. These real estate projects will be held in Sora Ventures, LLC. Sora Ventures will take an equity stake in each of the projects in which it participates. Furthermore, based on Sora's equity ownership and the timing of Sora's participation, Sora will either become the General Partner or a Limited Partner in the project. Sora's or as either GP or LP, will result in Sora recognizing developer fees along with the equity participation of the project. Furthermore, each project will stand on its own merit and have its own entry and exit points. As an example, some projects will be solely focused on adding value such as re-zoning or entitled land projects to flip at an increased value whereas others the company plans to develop and lease the projects to long term tenants maximizing the cap rate and return for our shareholder. Projects initially will focus on the following four areas; work-force housing, affordable housing, commercial land development and mixed-use development.

Current Projects:

Cabin Branch: Sora Ventures maintains a 10% equity and ownership stake in the 1.46 acre parcel at 9000 Armstrong Lane in Prince George County, Maryland. Currently submitted plans to modify local zoning ordinances to allow for larger footprint for prospective clients.

Waldorf Lot B-4: Sora Ventures maintains a 5% equity stake in the projected 17,235 square feet commercial project located on lot B-4 at the Waldorf Technology Park. Project design and construction estimates are complete. Currently completing construction financing arrangements.

2. **Project Management**

The Company's principals having decades of development experience, especially negotiating public/private partnerships, dealing with city/county planning departments, and developing creating financing solutions to enable projects to eventually see their completion. Under the Tiderock Development division, the Company will offer its services to landowners and developers who need expertise in bringing their projects to completion. The Company's experience covers multiple types of projects including student housing, commercial office, multifamily, industrial, laboratory and research facilities, skilled nursing and assisted living facilities, and hotel and entertainment projects. Furthermore, the Company's services include but not limited to acquisition, contracting, design, entitlement and construction.

Current Clients:

On May 5, 2021, the Company was engaged by Realtex Development Corporation of Austin, Texas, to provide Project Management and Development Services for the benefit of Realtex. RealTex is a

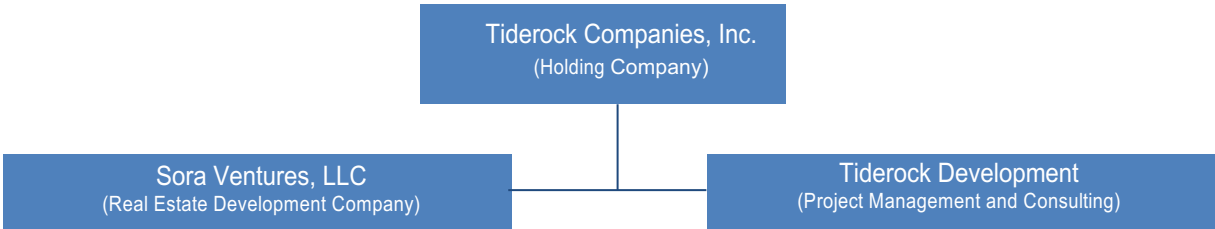
leading affordable housing developer with more than 20 years of experience in developing low-income tax credit affordable housing in the Southeastern United States. Update as of May 2022, the Company has identified multiple proposed locations and is completing feasibility analysis, preliminary design and construction estimates.

In September 2021, Tiderock entered into a letter of intent with Port One Companies, to provide co-development services for a \$190,000,000 senior living facility. This project is slated to commence during the second quarter of 2022. Tiderock is to receive 25% of the industry standard 3% development fee, in addition to 10% of the profits derived from the project. There is no assurance that we will enter in a definitive agreement, in this regard. Update May 2022, this project has stalled at the current time due to issues with neighboring easements. The companies are evaluating alternatives at the current time.

In April 2022, Tiderock entered into an advisory services agreement with VisionStream LLC to be co-developer on a \$120,000,000 multi-family and mixed-use building. Tiderock entered into Phase 1 of the agreement which provides support to assist the landowner in obtaining all necessary approval and permits to commence construction. This phase is estimated to last approximately 5 months.

- B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of such entity's business, contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

Tiderock Companies, Inc. is a holding company with two divisions Sora Ventures, LLC and Tiderock Development. Sora Ventures LLC is a commercial real estate development company. Tiderock Development is a project management and consulting company. The operations and assets are in separate companies for liability purposes. The address and officers of each are the same.



C. Describe the issuers' principal products or services, and their markets

Guided by its principles of teamwork, transparency and accountability; the Company focuses on four key areas:

1. Work Force Housing

The Company plan deploys assets in key markets to help fill the growing demand for those who need it. Nationwide, city and state governments are suffering from an overwhelming shortage of housing.

Work Force Housing Supply segment is for those earning between 80 to 120% Average Median Income.

2. Affordable Housing

Utilizing the State and Federal Low Income Housing Tax Credit Program and Federally Back HUD loan programs.

Affordable Housing Supply segment is for those earning between 20 to 60% Average Median Income.

3. Commercial Land Development

The Company is engaged in acquiring interest in select commercial properties with primary objective on increasing their intrinsic value through re-evaluating their use and obtaining necessary zoning, entitlements and respective permits.

4. Mixed-use Development

Leveraging the Company's management team long term history in community redevelopment, the Company continues its successful track record of public-private partnerships with carefully selected developments throughout the United States.

6) Issuer's Facilities

The Company's mailing address is Tiderock Companies, Inc. 2654 W. Horizon Ridge Pkwy, B5-58, Henderson, NV 89052.

The executive offices are located at 21 Charles St, #619B, Cambridge, MA 02141. There is no rent on this office, space is provided by officer of the company.

7) Officers, Directors, and Control Persons

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding *	Note
Thomas Fore ⁽¹⁾	Officer/Director/5%	Baltimore, MD	0	Common Stock	0%	See Below ⁽¹⁾
Thomas Fore ⁽¹⁾	Officer/Director/5%	Baltimore, MD	1,100,000	Series C Preferred Stock	52.3%	See Below ⁽¹⁾
William Waldrop ⁽²⁾	Officer/Director/5%	Henderson, NV	0	Common Stock	0	See Below ⁽²⁾
William Waldrop ⁽²⁾	Officer/Director/5%	Henderson, NV	850,000	Series C Preferred Stock	40.4%	See Below ⁽²⁾

⁽¹⁾ Thomas B. Fore, the Company's chief executive officer, owns 1,100,000 shares of Series C Preferred Stock. Each share of Series C Convertible Preferred Stock contains voting rights equivalent to 1,000 common shares, as such, Mr. Fore maintains 51.1% of the beneficial ownership of the Company. Each share of Series C Convertible Preferred Stock is convertible into 100 shares of common stock, as such; Mr. Fore would own 41.8% of the common shares on a fully diluted basis.

⁽²⁾ William H. Waldrop, the Company's chief financial officer, owns 850,000 shares of Series C Preferred Stock. Each share of Series C Convertible Preferred Stock contains voting rights equivalent to 1,000 common shares, as such, Mr. Waldrop maintains 39.5% of the beneficial ownership of the Company. Each share of Series C Convertible Preferred Stock is convertible into 100 shares of common stock, as such; Mr. Waldrop would own 32.3% of the common shares on a fully diluted basis.

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Eric Newlan
Firm: Newlan & Newlan
Address 1: 2201 Long Prairie Rd, Suite 107-762
Address 2: Flower Mound, TX 75022
Phone: 940.367.6154
Email: eric@newlanpllc.com

Accountant or Auditor

Name: Gene Johnston
Firm: L&L CPAS, PA
Address 1: 19720 Jetton Road, 3rd Floor
Address 2: Cornelius, NC 28031
Phone: 704-897-8336
Email: gjohnston@llcpas.net

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Thomas B. Fore certify that:

1. I have reviewed this quarterly disclosure statement dated March 31, 2022 of Tiderock Companies, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

05/16/2022 [Date]

/s/ Thomas B. Fore [CEO's Signature]

Principal Financial Officer:

I, William H. Waldrop certify that:

1. I have reviewed this quarterly disclosure statement dated March 31, 2022 of Tiderock Companies, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

05/16/2022 [Date]

/s/ William H. Waldrop [CFO's Signature]

TIDEROCK COMPANIES, INC.

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Tiderock Companies, Inc.
Consolidated Balance Sheet
(Unaudited)

ASSETS	March 31, 2022	December 31, 2021
Current Assets		
Cash and Cash Equivalents	\$ 11	\$ 17
Accounts Receivable	-	500
Notes Receivable	79,647	78,167
Prepaid Expense	67,750	97,000
Total current assets	147,408	175,684
Fixed Assets, Net	32,629	34,676
Intangible Assets (net of amortization of \$11,856 and \$8,622)	182,144	185,378
TOTAL ASSETS	\$ 362,181	\$ 395,738
LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)		
Current Liabilities		
Accounts Payable	\$ 288,296	\$ 217,675
Client Deposit	-	-
Convertible Notes Payable (net of unamortized discount of \$nil and \$165,589)	886,667	1,060,578
Interest Payable	97,069	111,338
Note Payable	16,225	16,225
Due to Related Party	266,887	256,077
Current Portion of finance liabilities	4,547	4,495
Derivative Liability	129,779	34,196
Total Current Liabilities	1,689,471	1,700,584
Finance liabilities - Less Current Portion	20,347	21,416
Total Liabilities	1,709,818	1,722,000
Stockholders' Equity (Deficit)		
Preferred Stock, \$0.001 par value; 5,000,000 shares authorized		
Series C Preferred Stock, \$0.001 Par Value, 2,500,000 shares designated, 2,100,000 and 2,100,000 shares issued and outstanding at March 31, 2022 and December 31, 2021 respectively	\$ 2,100	\$ 2,100
Common Stock, \$0.001 Par Value, 1,495,000,000 shares authorized, 53,306,862 and 45,614,218 shares issued and outstanding at March 31, 2022 and December 31, 2021, respectively	53,307	45,614
Additional Paid In Capital	(127,637)	(482,643)
Accumulated Deficit	(1,275,407)	(891,334)
Total Stockholders' Equity (Deficit)	(1,347,637)	(1,326,263)
Total Liabilities and Stockholders' Equity	\$ 362,181	\$ 395,738

The accompanying notes are an integral part of
these consolidated financial statements.

Tiderock Companies, Inc.
Statement of Operations
(Unaudited)

	Three months ended	
	 March 31,	 March 31,
	2022	2021
Revenues		
Advisory Services	\$ 50,000	\$ -
Total Revenue	50,000	-
Operating Expenses		
Selling, general and administrative expenses	160,170	18,986
Depreciation and Amortization	5,281	-
Total Operating Expense	165,451	18,986
Loss from Operations	(115,451)	(18,986)
Other Income		
Interest Income	1,480	-
Total Other Income	1,480	0
Other expense		
Loan origination fees	-	1,000
Interest expense	8,929	106,592
Amortization of debt discount	165,589	-
Loss on derivatives	95,583	-
Gain on forgiveness of debt	-	(69,778)
Total other expense	270,101	37,814
Total Other Income	(268,621)	(37,814)
Net Loss	<u>\$ (384,073)</u>	<u>\$ (56,800)</u>
Basic and Diluted Net Loss Per Share	<u>\$ (0.01)</u>	<u>\$ (0.00)</u>
Weighted Average Common Shares Outstanding, Basic and Diluted	51,088,092	39,807,032

The accompanying notes are an integral part of
these consolidated financial statements.

Tiderock Companies, Inc.
Consolidated Statement of Changes in Stockholders' (Deficit) Equity

	Convertible Preferred Series C Stock		Common Stock		Additional Paid	Accumulated	Total Stockholders'
	Shares	Amount	Shares	Amount	In Capital	Deficit	Deficit
Balances, December 31, 2020	2,100,000	\$ 2,100	38,443,988	\$ 38,444	\$(1,492,559)	\$ (4,649)	\$ (1,456,664)
Issuance of Common Stock Settlement of Note Payable	-	-	800,000	800	167,200		168,000
Net loss						(56,800)	(56,800)
Balances: March 31, 2021	<u>2,100,000</u>	<u>2,100</u>	<u>39,243,988</u>	<u>39,244</u>	<u>(1,325,359)</u>	<u>(61,449)</u>	<u>(1,345,464)</u>

	Convertible Preferred Series C Stock		Common Stock		Additional Paid	Accumulated	Total Stockholders'
	Shares	Amount	Shares	Amount	In Capital	Deficit	Deficit
Balances: December 31, 2021	2,100,000	\$ 2,100	45,614,218	\$ 45,614	\$ (482,643)	\$ (891,334)	\$ (1,326,263)
Common stock issued for the conversion of notes payable			7,123,333	7,123	332,377		339,500
Common stock issued for the conversion of interest payable			569,311	569	22,629		23,198
Net loss						(384,073)	(384,073)
Balances: March 31, 2022	<u>2,100,000</u>	<u>2,100</u>	<u>53,306,862</u>	<u>53,307</u>	<u>(127,637)</u>	<u>(1,275,407)</u>	<u>(1,347,637)</u>

The accompanying notes are an integral part
of these consolidated financial statements.

Tiderock Companies, Inc.
Consolidated Statement of Cash Flows
(Unaudited)

	Three months ended	
	March 31, 2022	March 31, 2021
Cash flows from operating activities		
Net loss	\$ (384,073)	\$ (56,800)
Adjustments to reconcile net loss to net cash used in operating activities:		
Gain on settlement of debt	-	(69,778)
Common stock issued in exchange for fees and services	29,250	-
Depreciation and amortization expense	5,281	-
Amortization of debt discount	165,589	-
Derivative expense	95,583	-
Decrease (increase) in assets:		
Accounts Receivable	500	-
Notes Receivable	(1,480)	-
Increase (decrease) in liabilities:		
Interest Payable	8,929	106,592
Accounts payable	70,621	1,042
Net cash provided by operating activities	(9,799)	(18,944)
Cash flows from investing activities		
Purchase of Equipment	-	-
Net cash provided by investing activities	-	-
Cash flows from financing activities		
Proceeds from Reverse Merger	-	-
Proceeds from issuance of Common Stock	-	-
Asset Financing	-	-
Repayment of Asset Financing	(1,017)	-
Proceeds from Cash Investment	-	-
Proceeds from convertible notes, net of OID and fees	-	-
Proceeds from loan payable, net of fees	-	6,000
Repayments on loan payable	-	-
Proceeds from related party advances	47,790	13,025
Repayment of related party advances	(36,980)	-
Net cash provided by financing activities	9,793	19,025
Net cash increase for period	(6)	81
Cash balance, beginning of period	17	45
Cash balance, end of period	\$ 11	\$ 126
Cash paid for:		
Interest	\$ -	\$ -
Accrued income taxes	\$ -	\$ -
Noncash investing and financing activities:		
Common stock issued for settlement of convertible note and interest.	\$ 362,698	\$ 168,000

The accompanying notes are an integral part of these consolidated financial statements.

TIDEROCK COMPANIES, INC.
Notes to Unaudited Condensed Consolidated Financial Statements
March 31, 2022

Note 1 - Business

Tiderock Companies, Inc., (“TDRK”, “we”, “us”, “our”, the “Company”) was incorporated in Nevada on June 20, 2000, as All Printer Supplies.com. On April 17, 2003, the Company changed its name to BV Pharmaceuticals, Inc. On March 29, 2006, the Company changed its name to Radial Energy, Inc. On May 14, 2014, the Company changed its name to iPure Labs, Inc. On September 16, 2021, the Company changed its name to Tiderock Companies, Inc.

The Company is a holding company with the wholly owned subsidiaries Sora Ventures, LLC and Tiderock Development, LLC. Sora Ventures LLC is a commercial real estate development company. Sora Ventures, LLC was formed on November 13, 2020. Tiderock Development, LLC is a real estate advisory services company.

Note 2 - Going Concern

These unaudited condensed consolidated financial statements have been prepared in accordance with generally accepted accounting principles applicable to a going concern, which assumes that the Company will be able to meet its obligations and continue its operations for its next fiscal year. Realization values may be substantially different from carrying values as shown and these unaudited condensed consolidated financial statements do not give effect to adjustments that would be necessary to the carrying values and classification of assets and liabilities should the Company be unable to continue as a going concern. As of March 31, 2022 the Company had not yet achieved profitable operations, has accumulated losses of \$1,275,407 since its inception and expects to incur further losses in the development of its business, all of which raise substantial doubt about the Company's ability to continue as a going concern. The Company's ability to continue as a going concern is dependent upon its ability to generate future profitable operations and/or to obtain the necessary financing to meet its obligations and repay its liabilities arising from normal business operations when they come due. Management has no formal plan in place to address this concern but considers that the Company will be able to obtain additional funds by equity financing and/or related party advances, however there is no assurance of additional funding being available or on terms acceptable to the Company.

Note 3 - Summary of Significant Accounting Policies

Basis of Presentation of Interim Financial Statements

The accompanying unaudited interim consolidated financial statements as of and for the period ended March 31, 2022 have been prepared in accordance with accounting principles generally accepted in the United States of America (“US GAAP”) for interim financial information and in accordance with the instructions to OTC Markets Pink Basic Disclosure Guidelines. Accordingly, they do not include all of the information and notes required by US GAAP for complete financial statements. In the opinion of management, all adjustments (consisting only of normal recurring accruals) considered necessary for a fair presentation have been included. All intercompany balances and transactions have been eliminated in consolidation. Operating results for the period ended March 31, 2022 are not necessarily indicative of the results that may be expected for any future periods.

Use of Estimates and Assumptions

The preparation of consolidated financial statements in conformity with accounting principles generally accepted in the United States of America (“GAAP”) requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could materially differ from those estimates. It is reasonably possible that a change in the Company’s estimates will occur in the near term and such change could be material as information becomes available. The Company’s estimates include thoroughbreds reserve for potential impairment, and contingent liabilities.

Consolidation Policy

The consolidated financial statements of the Company include the accounts of the Company and its wholly owned subsidiary, Sora Ventures. All significant intercompany balances and transactions have been eliminated in consolidation.

Recapitalization

For financial accounting purposes, this transaction was treated as a reverse acquisition by Sora Ventures, LLC., and Tiderock Companies, Inc. resulted in a recapitalization with Sora Ventures, LLC being the accounting acquirer and Tiderock Companies Inc. as the acquired company. Tiderock Companies, had no assets, or operations on the date of merger. Accordingly, the historical financial statements prior to the acquisition are those of the accounting acquirer, Sora Ventures and have been prepared to give retroactive effect to the reverse acquisition completed on December 31, 2020 and represent the operations of Sora Ventures.

Long-Lived Assets

Long-lived assets are evaluated for impairment whenever events or changes in business circumstances indicate that the carrying amount of the assets may not be fully recoverable or that the useful lives of these assets are no longer appropriate. Each impairment test is based on a comparison of the undiscounted future cash flows to the recorded value of the asset. If impairment is indicated, the asset is written down to its estimated fair value.

Stock-Based Compensation

ASC 718, “*Compensation – Stock Compensation*,” prescribes accounting and reporting standards for all share-based payment transactions in which employee services are acquired. Transactions include incurring liabilities, or issuing or offering to issue shares, options, and other equity instruments such as employee stock ownership plans and stock appreciation rights. Share-based payments to employees, including grants of employee stock options, are recognized as compensation expense in the consolidated financial statements based on their fair values. That expense is recognized over the period during which an employee is required to provide services in exchange for the award, known as the requisite service period (usually the vesting period).

The Company accounts for stock-based compensation issued to non-employees and consultants in accordance with the provisions of ASC 505-50, “*Equity – Based Payments to Non-Employees*.” Measurement of share-based payment transactions with non-employees is based on the fair value of whichever is more reliably measurable: (a) the goods or services received; or (b) the equity instruments issued. The fair value of the share-based payment transaction is determined at the earlier of performance commitment date or performance completion date.

Revenue Recognition

The Company recognizes revenue in accordance with ASC 606, Revenue from Contracts with Customers. The core principle of the new revenue standard is that a company should recognize revenue to depict the transfer of promised goods or services to customers in an amount that reflects the consideration to which the company expects to be entitled in exchange for those goods or services. The following five steps are applied to achieve that core principle:

- Step 1: Identify the contract with the customer
- Step 2: Identify the performance obligations in the contract
- Step 3: Determine the transaction price
- Step 4: Allocate the transaction price to the performance obligations in the contract
- Step 5: Recognize revenue when the company satisfies a performance obligation

The Company generates revenue from consulting services, licensing agreements, and testing of cannabis and hemp products for medicinal and adult-use consumption.

The Company accounts for a contract after it has been approved by all parties to the arrangement, the rights of the parties are identified, payment terms are identified, the contract has commercial substance, and collectability of consideration is probable.

The Company evaluates the services promised in each contract at inception to determine whether the contract should be accounted for as having one or more performance obligations. The Company’s services included in its contracts are distinct from one another.

The Company determines the transaction price for each contract based on the consideration it expects to receive for the distinct services being provided under the contract.

The Company recognizes revenue as performance obligations are satisfied and the customer obtains control of the services provided. In determining when performance obligations are satisfied, the Company considers factors such as contract terms, payment terms, and whether there is an alternative future use of the service.

The Company recognizes revenue from testing services upon delivery of its testing results to the client. Customer orders for testing services are generally completed within two weeks of receiving the order.

Consulting engagements may vary in length and scope, but will generally include the review and/or preparation of regulatory filings, business plans, and financial models, operating plans, and technology support to customers within the same industry. Revenue from consulting services is recognized upon completion of deliverables as outlined in the consulting agreement.

The Company recognizes revenue from the right of use license agreements upon transfer of control of the functional intellectual property. In certain licensing agreements, the Company may receive royalty revenues based upon performance metrics which are recognized as earned over time.

Fair Value of Financial Instruments

The Company has adopted the guidance under ASC Topic 820 for financial instruments measured on fair value on a recurring basis. Fair value is defined as the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability, in an orderly transaction between market participants on the measurement date. Valuation techniques used to measure fair value must maximize the use of observable inputs and minimize the use of unobservable inputs.

Recent Accounting Pronouncements

Revenue from Contracts with Customers

In September 2017, the FASB has issued Accounting Standards Update (ASU) No. 2017-13, “Revenue Recognition (Topic 605), Revenue from Contracts with Customers (Topic 606), Leases (Topic 840), and Leases (Topic 842): Amendments to SEC Paragraphs Pursuant to the Staff Announcement at the July 20, 2017 EITF Meeting and Rescission of Prior SEC Staff Announcements and Observer Comments.” The amendments in ASU No. 2017-13 amends the early adoption date option for certain companies related to the adoption of ASU No. 2014-09 and ASU No. 2016-02. Both of the below entities may still adopt using the public company adoption guidance in the related ASUs, as amended. The effective date is the same as the effective date and transition requirements for the amendments for ASU 2014-09 and ASU 2016-02.

In May 2014, the FASB issued accounting standards updates which modifies the requirements for identifying, allocating, and recognizing revenue related to the achievement of performance conditions under contracts with customers. This update also requires additional disclosure related to the nature, amount, timing, and uncertainty of revenue that is recognized under contracts with customers. This guidance is effective for fiscal and interim periods beginning after December 15, 2017 and is required to be applied retrospectively to all revenue arrangements. The adoption of this guidance is not expected to have a significant impact on the Company’s consolidated financial statements.

Other recent accounting pronouncements issued by the FASB (including its Emerging Issues Task Force), the AICPA and the SEC did not or are not believed by management to have a material impact on the Company's present or future consolidated financial statements.

Note 4 - Commitments and Contingencies

Dividend policy

The Company intends to distribute cash dividends to the shareholders from the proceeds of its real estate operations. However, our ability to pay dividends is subject to limitations imposed by Nevada law. Pursuant to Nevada Revised Statute 78.288, dividends may be paid to the extent that a corporation's assets exceed its liabilities and it is able to pay its debts as they become due in the usual course of business.

Note 5 - Equity

Preferred Stock

The Company has authorized 5,000,000 preferred shares with a par value of \$0.001 per share. Board of Directors are authorized to divide the authorized shares of Preferred Stock into one or more series, each of which shall be so designated as to distinguish the shares thereof from the shares of all other series and classes.

Series C Preferred Stock

The Company has designated 2,500,000 preferred shares of Convertible Preferred Series C Stock with a par value of \$0.001 per share.

As of March 31, 2022, the Company had 2,100,000 shares of Series C Preferred Stock issued and outstanding.

The 2,100,000 shares of Convertible Preferred Series C Stock outstanding have the rights, designations and preferences below:

- Holders of the Convertible Preferred Series C Stock, as a group, are entitled to receive dividends at a rate of five times the dividends, if any, issued to Common Share Holders, as a group;
- each one (1) share of Series A Preferred Stock is entitled to one thousand (1,000) votes on all matters submitted to a vote of our common stockholders;
- each one (1) share of Series A Preferred Stock shall be convertible into one hundred (100) shares of our common stock; and
- upon our Liquidation, dissolution or winding up the holders of the Convertible Preferred Series C Stock shall be entitled to receive \$.125 per share held;

Common Stock

The Company has authorized 1,495,000,000 shares of common stock with a par value of \$0.001 per share.

As of March 31, 2022, the Company had 53,306,862 shares of common stock issued and outstanding, respectively.

Recent Sales of Unregistered Securities

The following issuances of our securities during the period ended March 31, 2022 were exempt from the registration requirements of the Securities Act of 1933 pursuant to Section 4(a)(2) thereof and/or Rule 506 of Regulation D promulgated thereunder. The purchasers were accredited investors, familiar with our operations, and there was no general solicitation.

None

On January 3, 2022, the SEC qualified the Regulation A, Tier 1, offering submitted by the company. The qualified offering permits the Company to sell up to 50,000,000 common shares.

Note 6 - Loss Per Common Share

Basic earnings per share (“EPS”) is computed by dividing earnings (loss) attributable to common shareholders by the weighted average number of common shares outstanding for the periods. Diluted EPS reflects the potential dilution of securities that could share in the earnings. As of March 31, 2022, the Company did not have any dilutions.

Note 7 – Subsequent Events

The Company has analyzed its operations subsequent to March 31, 2022 to the date these financial statements were issued, and have the following events to disclose:

On April 20, 2022, the company issued 5,000,000 common shares as consideration for the assumption of SoraNortheast project list. The value for the consideration was \$175,000 based on a closing price per share of \$0.035.

On April 29, 2022, the company issued 25,000 Series C Preferred Shares and 1,282,052 common shares as bonus to SoraNortheast for Phase 1 of VisionStream LLC agreement. The value of the common shares was \$50,000.